



#### Elimination of Minimum Parking Requirements Phase 2

Standing Committee on City Finances & Services November 15, 2023

#### Outline

Recommendations

Background & Policy Context

Benefits

**Expected Outcomes** 

Recommendations







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### Recommendations

- Eliminate minimum parking requirements in the West End and Broadway Plan Area
- Direct staff to report back in 2024 with a **phasing plan and the next phase** of eliminating minimum parking requirements across the city, along with a framework to improve regulation of **on-street parking**

Other parking updates:

- Minor updates to loading rates and design standards
- Adding bike maintenance facilities into the bylaw
- Simplifying the Transportation Demand Management program



#### **Recommended areas for no minimum parking requirements**

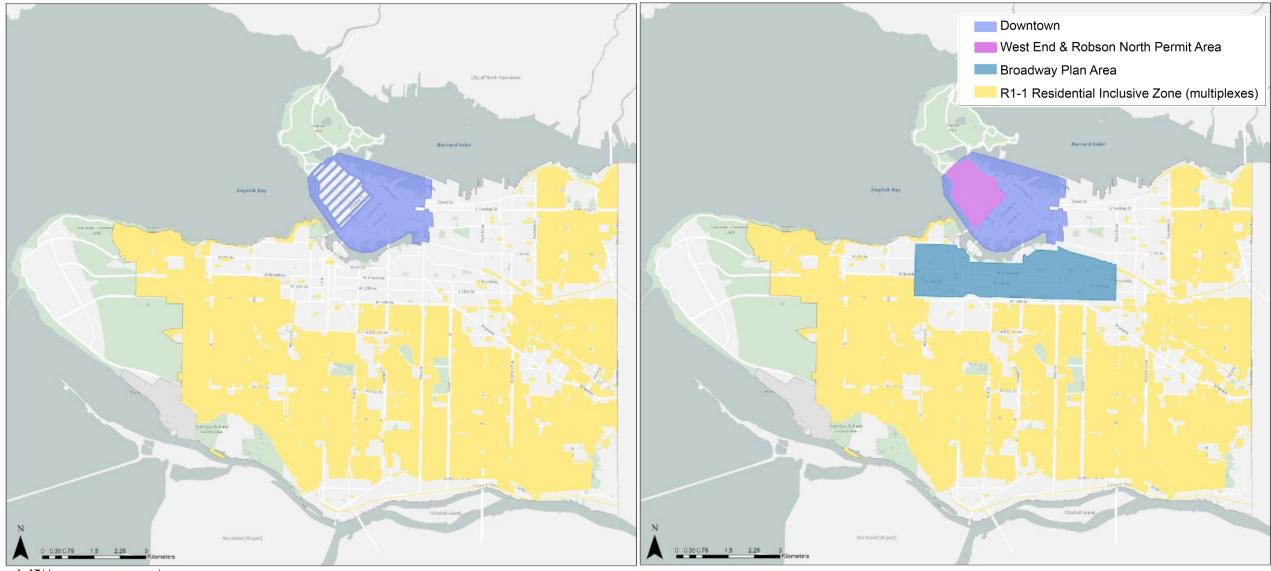




Elimination of Minimum Parking Requirements
Phase 2

#### Current

#### Recommended



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# Why eliminate parking minimums?

#### **Benefits**

- Increases the number of projects that are financially attractive
- Supports increased housing supply across all tenures
- Simplifies and de-regulates the development application process
- De-prioritizes investment in motor vehicle infrastructure
- Enables reduction in embodied carbon

#### Considerations

 Potential for parking demand to spillover onto the street if there is an inadequate supply of offstreet parking



## **Timeline Of Recent Parking Direction**

#### Q3 2018

#### PHASE 1 PARKING BY-LAW UPDATES

- Eliminate minimums downtown
- Transportation
   Demand
   Management

#### Q3 2020 COUNCIL MOTION OPEN OPTION

#### PARKING

Directed staff to explore the elimination of parking minimums and the adoption of Open Option Parking

#### Q3 2020 CLIMATE EMERGENCY ACTION PLAN

Direction to:

- Eliminate minimums
- Strengthen TDM
- On-street management

#### 2022 to 2023

RESEARCH AND TECHNICAL WORK

- Market analysis
- Off-street loading study

#### Nov 15, 2023 PHASE 2 PARKING BY-LAW UPDATES

- Eliminate minimums West End and Broadway
- Simplify TDM



### **Downtown observations since 2019**

Tenure	# of Projects	Units	Approximate previous minimum requirement	Parking Spaces Provided	Spaces provided per unit
Strata	4	594	594	685	1.15
Market Rental	3	83	83	0	0
Non-Market Rental	6	624	106 - 312	34	0.09

10 residential development permits issued since bylaw changes took effect

- Strata parking no change, which is still above pre-2019 minimums
- Rental parking decreased substantially
- Consistent with GIS analysis suggesting rental projects are significantly more sensitive to location/transit/amenity characteristics than strata projects

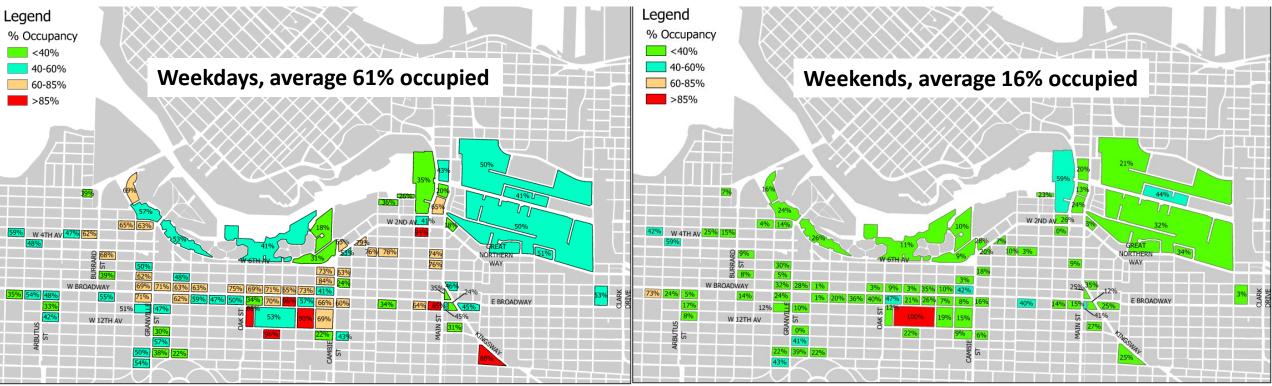


### Low-risk Conditions

- Dense, walkable communities supports high sustainable mode share •
- On-street parking is well-regulated ۲
- Existing ample supply of off-street parking •



# **Off-Street Parking in Broadway Underutilized**



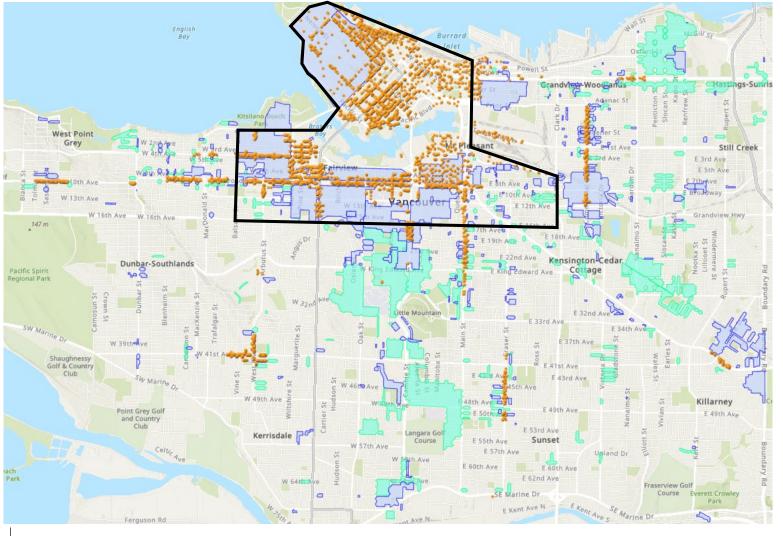
\*data collected 2019/2020 (pre-COVID), 10am-4pm, publicly-accessible lots, total supply ~15,500 spaces

For comparison, Downtown from 2008 to 2018:

- Parking supply decreased 6% (from 35,100 to 33,000 spaces)
- Occupancy decreased 6% (from 67% to 61%)



#### **On-Street Regulations**





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Phase 2

Resident Permit Parking
 Resident Parking Only
 Pay Parking
 Downtown & Broadway
 Plan Area (approx.)

# **Other Cities**

#### Canada

- Edmonton
- Toronto
- Calgary (non-residential)

#### USA

- San Francisco
- Portland
- Austin
- Minneapolis
- Buffalo

- Seattle (transit)
- Houston (downtown)
- Boston (affordable housing)
- Nashville (urban areas)
- New York City (Manhattan)

#### **State-level changes**

- California state prohibits minimum parking requirements within a half mile of transit
- Oregon state prohibits minimum parking requirements near transit and at small or affordable homes within Oregon's 8 largest metro areas



### **Benefits noted in other cities**

- San Diego, CA 1 year after parking reform, a fivefold increase in number of homes permitted under City's density bonus program
- **Minneapolis, MN** New studio apartments were offered at \$200/month less in buildings where minimums were waived
- Breckenridge, CO Worker housing development was able to provide 60% more units by providing half the minimum parking
- Edmonton, AB no dramatic change in parking supply, but some non-market housing projects advanced with lower parking



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#### Improves Project Viability

- Site size and shape
  - Small sites or unusual geometry
  - Inefficient layouts
  - Slope
- Ground conditions
  - E.g. weak soils, bedrock, groundwater

#### Example: 55 West Hastings St

- 10 storeys
- 32 secured market rental
- 30' frontage
- 0 parking stalls





# **Potential to Right-Size Construction**

## 12-20%

of the embodied carbon in a new building is attributed to underground parking

If new buildings provide 20% less parking than current practice, by 2050 a cumulative

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# 225 kt CO<sub>2</sub>e

could be avoided in parking infrastructure, roughly equivalent to

# **1** billion kilometres

driven by an average gasoline vehicle

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Photo: One Burrard Place

### **Potential to Reduce Construction Impacts**

- At current parking minimums:
  - Excluding any space not directly used for vehicles (e.g. mechanical rooms, pedestrian circulation), \$60,000 to \$80,000 per stall
  - On small site or with challenging soils, costs can exceed \$120,000
  - Underground parking (including service areas) can exceed 20% of total construction costs
- Impacts to traffic and congestion are greater during below-grade construction phases: Curb lanes, sidewalks, and traffic lanes may need to be closed to allow for equipment access and staging



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# **Project Viability and Housing Supply**

- More projects will become financially attractive
  - Overall volume of projects
  - Increase in rental components
- More impactful at sites where the cost to construct parking is the highest
  - Small sites, poor ground conditions
- Less review may accelerate review process
- Potentially reduced construction costs



## **Impact to Housing Prices**

Market	Non-Market
<ul> <li>Determined by supply &amp;</li></ul>	<ul> <li>Impacted by construction</li></ul>
demand	costs
<ul> <li>In the long term, reduced</li></ul>	<ul> <li>Reduced construction costs</li></ul>
construction costs could lead to	could enable reduced rents
increased supply	or increased affordability



# **Potential Impacts to Parking Supply**

	Expected Change in Parking Supply	Rationale
Strata	-	Currently build 22% more than the minimum
Market Rental	$\checkmark$	Greater reductions expected in amenity-rich areas
Non-Market Rental	$\checkmark$	Greater reductions expected in amenity-rich areas
		Minimize as much as possible to reduce construction costs and therefore rents, so supply may not meet demand (as is the case today)



#### **Transportation Demand Management**

#### What is TDM?

- Strategies to encourage trips by walk, bike, transit, car share
- Linked to de-prioritization of parking
- E.g. Instead of building parking, developers could provide subsidized transit passes

#### Goals of the new TDM

- Simplify, user-friendly
- Improve certainty, static targets
- Accelerate staff review time
- Adjusting expectations to suit a wider range of participation



### TDM example: 1133 Melville St

- 37-storey office building
- 161 parking spaces
  - Less than half the pre-2019 bylaw
- Enhanced visitor bike parking
- Multimodal wayfinding
- 8 EV-ready car share vehicles & spaces
- Bike maintenance





Exterior of The Stack office tower. (Kenneth Chan/Daily Hive)



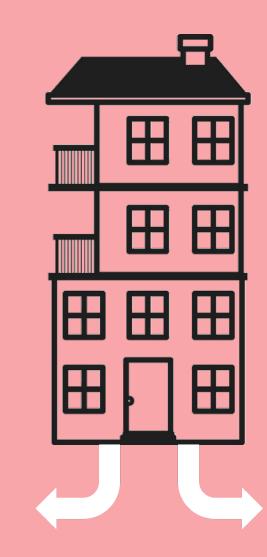






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#### **RISK: PARKING SPILLOVER**





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# **On-Street Parking Management**

→ Advance the elimination of off-street parking minimums in **parallel** with the improvement of on-street parking management

- As street parking becomes more full, introduce permit parking to better manage demand
- Municipalities have a variety of tools to manage permit demand
  - Permit limits
  - Permit restrictions by housing type/parking availability
  - Pricing



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#### LAST SLIDE – THANK YOU

## Thank you



