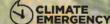


2022 04 12







### agenda

Part 1: Background

Part 2: Engagement

Part 3: Policy design

**Part 4:** Q+A



# Vancouver's carbon pollution

57% natural gas use in buildings

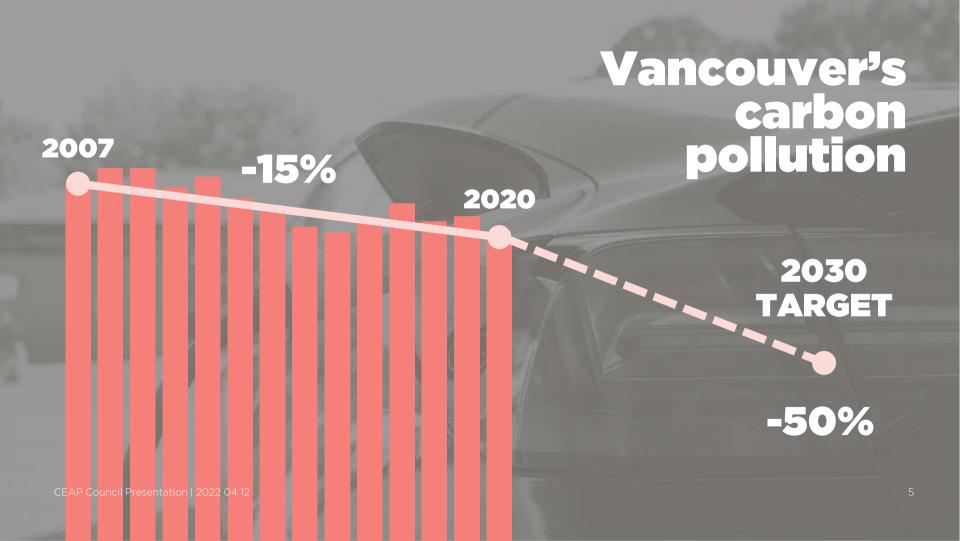
37%
gas and diesel in vehicles

**3%** electricity + NEU

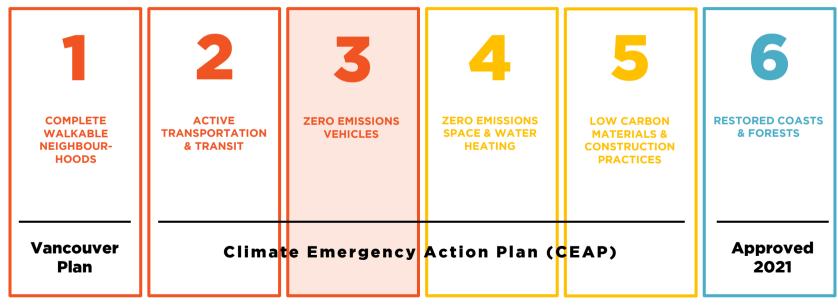
**4%** waste

City of Vancouver 2020 emissions inventory

Due to rounding, numbers presented may not add up to exactly 100%



### climate emergency 6 big moves





### **CEAP** recommendation L

THAT Council direct staff to bring forward recommendations in 2021 to change the business licence fees for gas stations and parking lots to encourage the installation of EV charging.



### recommended approach

**Different business licence fees** based on the amount of EV charging provided.



#### **CATEGORY 1**

Businesses that **provide** a specified amount of charging.

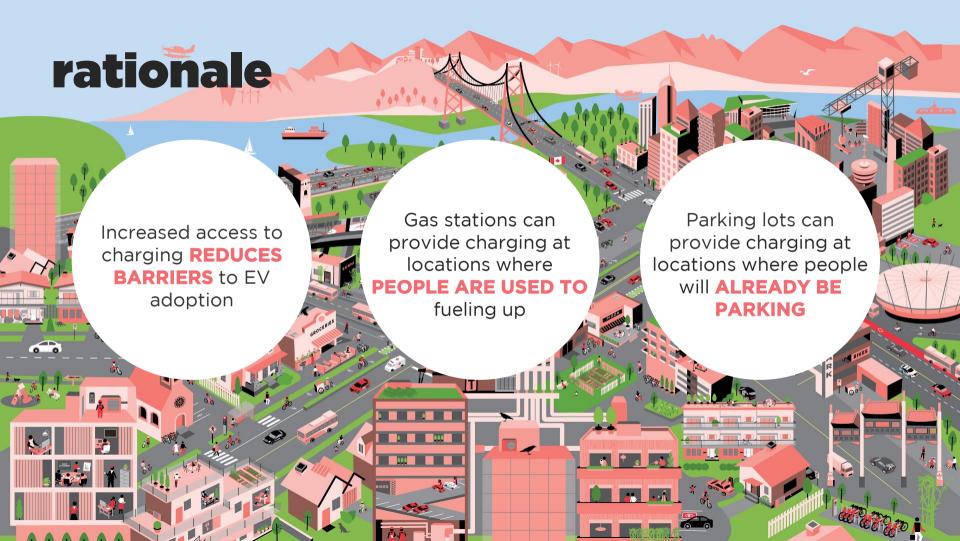


#### **CATEGORY 2**

Businesses that **do not** provide the specified amount of charging.



# In 2021, Vancouver issued business licences to Pacific Spirit Regional Park 66 gas stations and 393 parking lots East 49th Avenue East Avenue CEAP Council Presentation | 2022 04 12



### project timeline



#### **NOV 2020 - AUG 2021**

**DIRECTION + RESEARCH** 

- Council approval of CEAP
- Project scoping + research

#### **JUL - OCT 2021**

DRAFT PROGRAM DESIGN

 Drafted program design based on input + analysis

#### **APRIL 12, 2022**

RECOMMENDATIONS TO COUNCIL

#### **MAY - JUN 2021**

PHASE 1 ENGAGEMENT

Initial outreach

#### **JAN - FEB 2022**

PHASE 2 ENGAGEMENT

Draft program design + results of economic analysis



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### engagement summary

<b>ENGAGEMENT</b>		REACH	MAIN TAKE AWAYS	
PHASE 1	WORKSHOP	33 stakeholders	Barriers + challenges: Concerns about demand for chargers + space or electrical capacity	
	SURVEY	8 responses	Barriers + challenges: cost, utilities, logistics, utilization	
			Opportunity: a good market opportunity in 3-10 years	
			Desired supports: BC Hydro improvements, incentives	
PHASE 2	WORKSHOP	38 stakeholders	Opportunities: interest in policy + questions around logistics	
	SURVEY	17 responses	<b>Barriers + challenges:</b> cost, space, access to power, demand for charging, supply chain constraints	
			<b>Opportunities:</b> most licence holders are somewhat or very likely to install EV charging	

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### policy objectives

- GROW the charging network
- REDUCE BARRIERS to EV adoption
- CATALYZE the shift to EVs



### program design

<b>GAS</b>	<b>STAT</b>	<b>FIONS</b>
------------	-------------	--------------

#### **PARKING LOTS**

**EV CHARGING** 

at least 50 kW (~1 DCFC)

at least 26.6 kW (~4 Level 2s)

**LICENCE FEE** 

meets specifications: ~\$243\* does not meet specifications: \$10,000

meets specifications: ~\$163\* does not meet specifications: \$10,000

**EXEMPTIONS** 

marine service stations

lots with <60 stalls

**TIMING** 

2025 implementation

2025 implementation

<sup>\*</sup> These are 2022 fees. The fee at the time of implementation would reflect any fee increases that apply to all business licence fees, which account for things like inflation.

### consultant research

Dunsky Energy and Climate Advisors produced a study for this project.

#### **EV CHARGING PROJECTIONS**

Anticipated deployment of home, workplace, and public charging.

#### **ECONOMIC ANALYSIS**

Costs and revenues associated with installing EV charging at gas stations and parking lots.

### economic analysis

**2030 FINANCIAL SCENARIOS** are based on the scenario close to today's conditions with two conservative assumptions about policy + utilization improving.

	<b>GAS STATIONS</b>	PARKING LOTS
COST TO INSTALL CHARGING	\$136,000	\$100,000*
ANNUAL PROFIT IN 2030**	\$6,000	\$5,000
ANNUAL LICENCE FEE AVOIDANCE	\$10,000	\$10,000
PAYBACK PERIOD	8 years	7 years
<b>DEPLOYMENT</b> (# that install charging)	21 (out of 66)	80 (out of ~200 lots in scope)

<sup>\*</sup> This estimate is conservative and accounts for extensive upgrades.

<sup>\*\*</sup> Gas station revenue accounts for new customers that purchase items from the convenience stores. Parking lot revenue does not account for additional customers.

### **EasyPark implications**

#### **Easy**Park

## Proposed regulation would apply to 60 EP facilities.

- 7 already comply (4+ charging spaces)
- 21 nearly comply (2-3 EV chargers)

#### 停車場

#### **ENGAGEMENT**

EP participated in both phases of engagement. Continued meetings with staff.

#### PARTNERSHIP OPPORTUNITY

EP can work with a third party, like the City, to install and/or operate charging.

### staff recommendations

THAT the report + application be **REFERRED TO PUBLIC HEARING** 

#### PROPOSED ZONING + DEVELOPMENT BY-LAW AMENDMENT

 Change the definitions for gas stations, cardlock fuel stations+ parking lots to permit the use of EV charging

#### PROPOSED LICENSE BY-LAW AMENDMENTS

- Change the definitions for gas stations + parking lots to permit the use of EV charging
- Create new business licence categories for gas stations + commercial parking lots that provide enough EV charging
- Increase annual business licence fees for gas stations
   + parking lots that do not provide enough EV charging



