CD-1 Rezoning -Hotel/Entertainment/Casino Complex (BC Place)

Council Presentation March 7, 2011



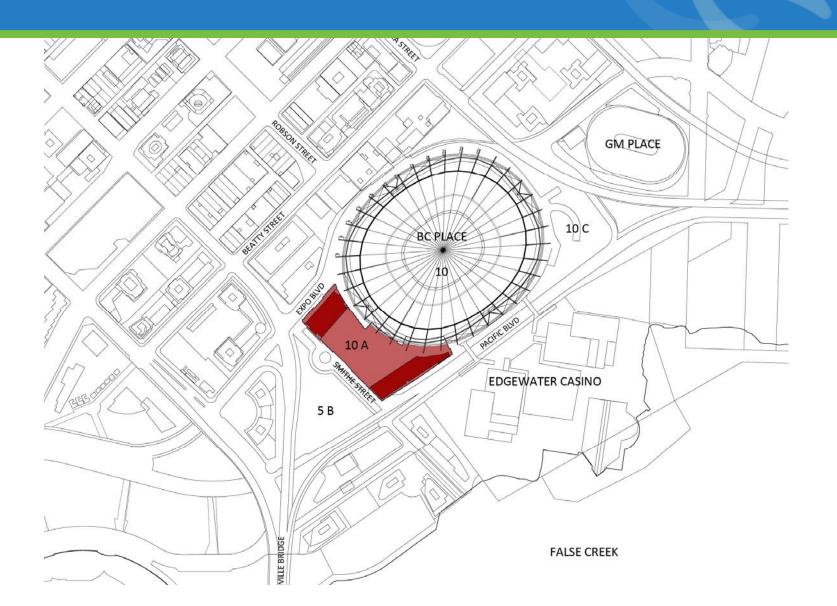
Background

- BC Place Stadium Roof Replacement
- Additional Density allocated

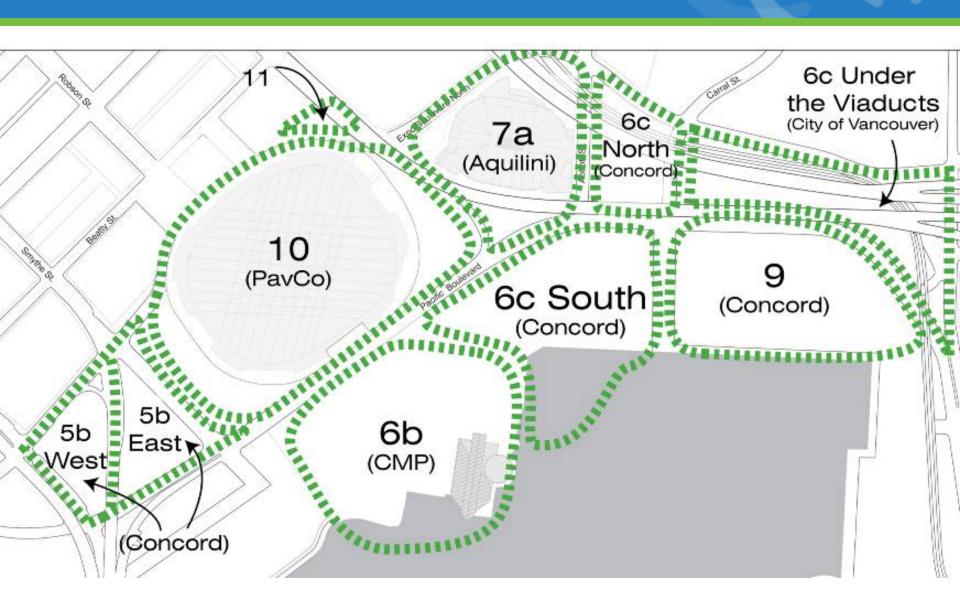
Upgrade CommitmentAgreement



Site and Context



NEFC Parcels



Policy Context

False Creek North Official Development Plan

Northeast False Creek: Directions for the Future

- Have a mix of uses that is a place to play, work and live
- Be visually distinctive from other waterfront areas
- Advance sustainability in the city through mixed use, high density development in a highly suitable location







Policy Context - Specific Directions

Northeast False Creek: Directions for the Future

- •1.8 million square feet of job space
- Allows other cultural and recreational facilities, including a major art gallery and a major casino







Land Use and Density

- 800,000 square feet of commercial development
- 2 hotels comprise400,000 square feet(over 600 rooms)
- Casino gaming floor of 114,000 sq ft.

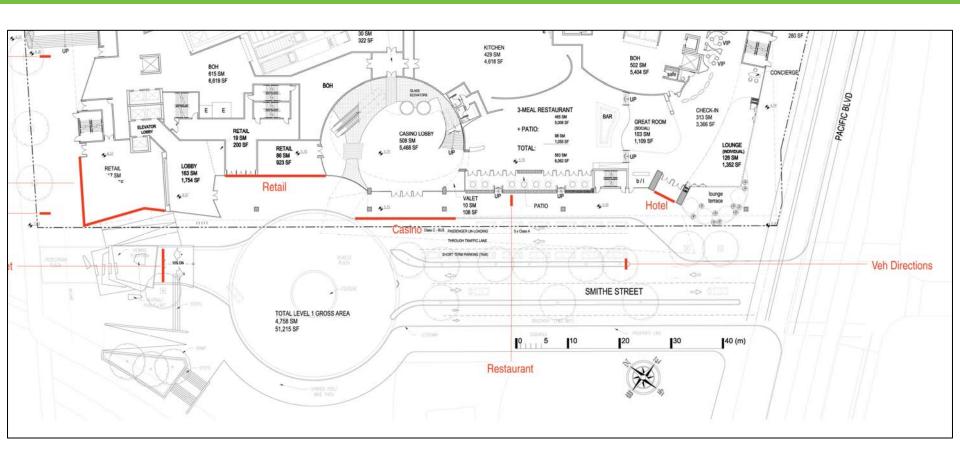




Form of Development



Smithe Street Extension





Parking

By-law Required for the Hotel/Entertainment uses	736 spaces
Replacement of existing on- site BC Place parking	200 spaces
Stadium Parking Spaces to fulfill Stadium Parking Agreement (Concord and City Sites)	300 spaces
TOTAL	1,236 spaces
	VANCOUVE

Revenue from Edgewater Casino

Year April 1st - March 31st	Gross Annual Revenue	City Revenue (10% of Net Revenue)		
April 19 - March 51st		(10% of Net Revenue)		
2005	\$73.1 million	\$3.80 million		
2006	\$85.0 million	\$4.71 million		
2007	\$103.0 million	\$5.55 million		
2008	\$120.5 million	\$6.46 million		
2009	\$117.8 million	\$6.26 million		
2010	\$114.0 million (projected)	\$6.15 million (projected)		
2013+ (Projected)	\$230 to \$275 million (BCLC)	\$11 to \$14 million		
	\$338 million (Paragon study)	\$17 million		



Problem Gambling Information

2008 BC Prevalence Study:

- 75% of British Columbians say that they have bet or spent money on at least one gambling activity over the last year. 30% say they have gambled on a weekly basis over the past 12 months.
- 4.6% of BC's adult population have a gambling problem. Of these, 0.9% have a severe gambling problem.
- The estimate of problem gambling is higher for the 18 34 year age segment of the population (6.5%).
- The largest source of the addiction is internet gambling, followed by electronic machine gamblers (located outside a casino), poker tournament gamblers, and sports lottery gamblers.



Problem Gambling Information

Prevalence of Problem Gambling in B.C.

Year of Study	# of slots in B.C.	# of Tables in B.C.	# of slots in Lower Mainland	# of tables in Lower Mainland	Problem Gambling Rate	Severe Problem Gamblers	Moderate Problem Gamblers	At-risk Gamblers
2002	3,304	392	769	249	4.6%	0.4%	4.2%	11.1%
2008	8,942	485	5,018	382	4.6%	0.9%	3.7%	8.7%

A 2007 study of over 100 problem gambling prevalence studies (spanning more than 20 years), researchers Jamie Wiebe and Rachel Volberg, found that severe problem gambling consistently hover around one percent (*Problem Gambling Prevalence Research: A Critical Overview*, Report to the Canadian Gaming Association, 2007).

There are some studies in the problem gambling literature that link the availability of gambling venues to increased addiction. A recent national health survey conducted in New Zealand, involving more than 12,000 respondents concluded that vicinity to a gambling venue produce more gamblers and problem gamblers ("A national study of neighbourhood access to gambling opportunities and individual gambling behaviour." J Pearce, K Mason, R Hiscock, P Day).

Problem Gambling Information

Problem Gambling Programs:

- In 2009/2010 the Problem Gambling Help line fielded 5,926 calls. Of these calls, 1,210 were clients referred to clinical counselling services in the Lower Mainland area.
- As of December 31, 2010, approximately 7000 people have been enrolled in the Voluntary Self Exclusion (VSE) in B.C. Approximately 7 per cent of those that enrol in the VSE program violate the terms of the program.
- According to Statistics provided by the Canadian Partnership for Responsible Gambling, the province of B.C. has the lowest percentage of gaming revenue distributed to problem gambling programs.

Responsible Gambling Strategy (B.C.)

The Strategy's goals are to:

- Reduce the incidence of problem gambling;
- Reduce the harmful impacts of excessive gambling; and
- Ensure the delivery of gambling in a manner that encourages responsible gambling and healthy choices.

Some of the Problem Gambling Initiatives are:

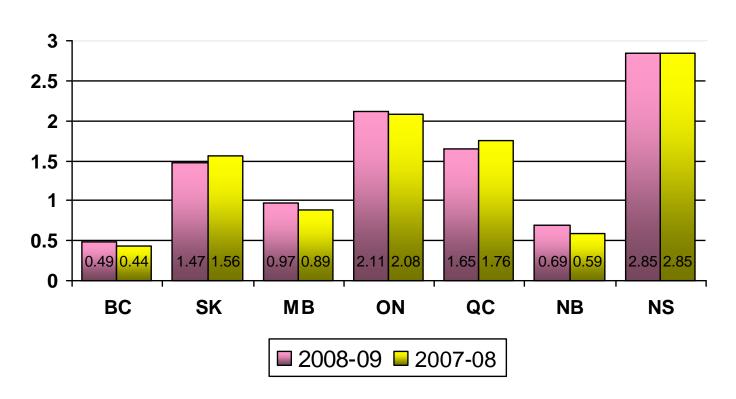
- Help Line (6,228 calls fielded in 2009 and 2,864 referred to Problem Gambling Counsellors)
- Community-based Counselling
- Education and Awareness Services
- Research

http://www.pssg.gov.bc.ca/gaming/responsible-gambling/index.htm



Gaming Revenue Distributed to Support Problem Gambling Programs in Canada

Percentage of Government Gaming Revenue Distributed to Problem Gambling





Local Hiring Agreement

- Ten per cent of new hires from targeted neighbourhood (focus on DTES) since 2005.
- Hired through a combination of referrals from local agencies and through Edgewater's own recruiting practices.
- Agreement expanded to cover construction period as well as Hotel/Entertainment/Casino Operations



Social Responsibility Fund

- Edgewater provides \$200,000 a year
- Over \$1.2 million received to date for the SRF. Some uses of funds have included
 - Information Booth at Edgewater Casino
 - Community Capacity Grants (i.e. homeless issues, food security issues, Urban Aboriginals issues)
 - Crime-free Multi-housing project



Crime and Gambling

- Gambling venue crimes (i.e. cheat at play, loansharking, money laundering)
- Crimes to support gambling addiction (i.e. fraud, theft, robbery)
- Illegal gambling (i.e. bookmaking, illegal VLTs)
- Family abuse (domestic violence, child neglect)

Source: Smith, Wynne, Hartnagel, 2003



Crime and Gambling

- Gaming facilities are highly policed (slightly different model in B.C. and Ontario)
- Crimes in gaming facilities are a small proportion of all *Criminal Code* offences in BC
 - There are over 400,000 *Criminal Code* offences in BC every year.
 - In 2009/2010: 2,362 files were opened for real or suspected *Criminal Code* violations in gaming facilities

Sources: 1. GPEB Annual Report 2009-2010

2. Crime Statistics in British Columbia: 2008. BC Ministry of Public Safety and Solicitor General



Public Input

- Open Houses June 2010
 - Attended by 300+ people
- Presentations to Joint Working Group
- Public Information Session February 8, 2011
 - Attended by 210 people
 - 55 Comments submitted

Council's Considerations

- Rezoning to allow a Hotel/Entertainment/Casino Complex adjacent to BC Place
- Relocation of the Edgewater Casino to the BC Place Site
- Expansion of the Edgewater Casino to 1500 slots and 150 table games
- Ancillary amendments to Zoning Bylaw regarding Casinos